Manulife Global Fund
Société d'investissement à capital variable
Registered office: 31, Z.A. Bourmicht, L-8070 Bertrange
Grand Duchy of Luxembourg

This document is important and requires your immediate attention. If in doubt, you should seek independent professional advice. The Directors of the Company accept full responsibility for the accuracy of the information contained in this Notice and confirm, having made all reasonable enquiries, that to the best of their knowledge and belief there are no other facts the omission of which would make any statement misleading.

Notice to Shareholders

(“Notice”)

20 August 2026

Dear Shareholder,

We are writing to inform you of certain changes to the Manulife Global Fund (the “**Company**”).

Unless otherwise specified below, these changes will be reflected in the revised Prospectus of the Company (and where applicable and for Hong Kong Shareholders only, the revised Hong Kong Covering Document) (collectively, the “**Revised Prospectus**”) to be dated October 2026. This Notice, which summarizes the changes for your ease of reference, should be read in conjunction with the current Prospectus of the Company dated July 2026 (and where applicable and for Hong Kong Shareholders only, the current Hong Kong Covering Document dated July 2026) (collectively, the “**Prospectus**”) and, when available, the full text of the Revised Prospectus (which contains full and complete information about these changes).

Words and phrases used in this Notice shall, unless otherwise provided, have the same meanings as are ascribed to them in the Prospectus.

The board of directors of the Company (the “**Directors**” or the “**Board**”) has decided that it is appropriate to implement the following changes with respect to the Company with effect from 1 October 2026 (the “**Effective Date**”) (unless otherwise specified below):

1. ***Rationalisation of investment management arrangements of Dynamic Leaders Fund, Japan Equity Fund, Asia Total Return Fund and Asian High Yield Fund***

To better utilise the expertise and resources of Manulife’s investment management teams in different jurisdictions, the Company will implement the following changes to the investment management arrangements of certain Sub-Funds (the “**Relevant Sub-Funds**”):

(a) in respect of Dynamic Leaders Fund, Manulife Investment Management (Europe) Limited (“**MIM Europe**”) will be appointed as a Sub-Investment Manager of the Sub-Fund;

(b) in respect of Japan Equity Fund, MIM Europe will replace Manulife Investment Management (Hong Kong) Limited (“**MIM Hong Kong**”) as the Investment Manager of the Sub-Fund; and

(c) in respect of each of Asia Total Return Fund and Asian High Yield Fund, MIM Europe will cease to act as a Co-Investment Manager of the Sub-Funds (while MIM Hong Kong will remain as the sole Investment Manager), and Manulife Investment Management (Singapore) Pte. Ltd. (“**MIM Singapore**”) will be appointed a Sub-Investment Manager of the Sub-Funds.

MIM Europe and MIM Singapore (being the Investment Manager and/or Sub-Investment Manager, as applicable, to be appointed in respect of the Relevant Sub-Funds on the Effective Date) are regulated by the Financial Conduct Authority in the United Kingdom and the Monetary Authority of Singapore respectively.

All existing and upcoming Investment Manager(s) and Sub-Investment Manager(s) (where applicable) of the Relevant Sub-Funds are members of the Manulife Financial group.

Implications on New CIES Investors of Japan Equity Fund (for Hong Kong Shareholders only)

As announced by the Hong Kong Government, a new Capital Investment Entrant Scheme ("**New CIES**") has been launched with effect from 1 March 2024 to further enrich the talent pool and attract more new capital to Hong Kong. Under the New CIES, eligible collective investment schemes ("**eligible CIS**") are a type of permissible investment assets (under the category of permissible financial assets).

Currently, Japan Equity Fund is an eligible CIS under the New CIES. Following the rationalisation of investment management arrangements described above, Japan Equity Fund will cease to be an eligible CIS from the Effective Date. Shareholders who have obtained entrant status in Hong Kong under the New CIES ("**Entrants**" or "**New CIES Investors**") on the basis of their investment in (amongst others) Japan Equity Fund should take note.

In accordance with the current scheme rules of the New CIES ("**Scheme Rules**"), there is no requirement for an Entrant to mandatorily switch to another permissible financial asset when a permissible financial asset has subsequently become non-permissible for whatever reason. In such a situation, so long as the financial asset is still beneficially held by the Entrant, that financial asset is still deemed to be permissible for the purpose of fulfilling the portfolio maintenance requirements set out in the Scheme Rules.

In light of the above, New CIES Investors who have invested in Japan Equity Fund prior to the Effective Date may continue to remain invested in the Sub-Fund without impact to their fulfilment of the portfolio maintenance requirements.

Please refer to the Scheme Rules for further details of the requirements in relation to permissible investment assets and portfolio maintenance requirements. For the latest list of eligible CISs under the New CIES, please refer to the dedicated webpage on the SFC's website at https://www.sfc.hk.

Existing New CIES Investors' eligibility and status under the New CIES would depend on their individual circumstances. Existing New CIES Investors are advised to consult their own professional advisers and/or the New Capital Investment Entrant Scheme Office on their eligibility and status under the New CIES.

The Investment Manager will continue to accept subscriptions from non-New CIES Investors into Japan Equity Fund. However, from the Effective Date, the Investment Manager will no longer accept subscription for Japan Equity Fund for New CIES purpose.

2. ***Updates relating to liquidity management tools***

In accordance with the EC European Parliament and Council Directive 2009/65, as recently amended by Directive (EU) 2024/927 of 13 March 2024 (collectively, the "**UCITS Directive**"), and in light of the entry into force of the final Regulatory Technical Standards on liquidity management tools ("**LMTs**"), the Management Company, together with the Company, may select any of the LMTs listed in points 2 to 8 of Annex IIA of the UCITS Directive following an assessment of the suitability of the LMTs in light of each Sub-Fund's investment strategy, liquidity profile and redemption policy.

As at the date of this notice, the LMTs that may be used in respect of each Sub-Fund are redemption gate and swing pricing, which shall be further detailed in the Revised Prospectus.

The Revised Prospectus will also clarify that, in exceptional circumstances, where required and duly justified in the interests of investors, the Management Company, in collaboration with the Company, may (in addition to the current ability to temporarily suspend the subscription, repurchase and redemption of Shares) implement active side pocketing arrangements, in accordance with the Revised Prospectus.

To ensure compliance with updated regulatory requirements and relevant provisions on the application of LMTs, the Prospectus will be revised to reflect certain enhancements, clarifications and/or amendments, including but not limited to the following:-

- **Redemption gate**: Updates relating to the limitations on redemptions (i.e. the redemption gate) to reflect that the activation threshold will be determined based on the aggregate net redemption requests received representing more than 10% of the <u>total net assets</u> of the relevant Sub-Fund on a Dealing Day, as opposed to 10% of the <u>total number of Shares then in issue</u> in the relevant Sub-Fund on a Dealing Day;

- **Swing pricing**: Enhancement of disclosures to clarify that any swing factor adopted by a relevant Sub-Fund from time to time shall take into account the explicit transaction costs (such as brokerage fees, trading levies, taxes and settlement fees) and, where applicable, implicit transaction costs (such as bid-ask spread and market impact) of buying and/or selling the underlying investments of the Sub-Fund. In addition, the Revised Prospectus shall clarify that the Company adopts a <u>partial</u> swing methodology, whereby swing pricing shall only be triggered to adjust the NAV per Share upwards or downwards if net subscriptions or redemptions in a relevant Sub-Fund exceed the applicable swing threshold.

  In addition, as currently disclosed in the Prospectus, under exceptional circumstances (such as in periods of significantly increased volatility or market dislocation), the Directors may, in the interest of Shareholders, decide to temporarily increase the maximum swing factor currently disclosed in the Prospectus, subject to prior notification thereof to Shareholders and investors. In order to ensure that Directors are able to protect the interests of Shareholders and act in a timely matter under exceptional circumstances, the Prospectus shall be updated such that prior notification is no longer required. Instead, the maximum swing factor may be temporarily increased with immediate effect, and Shareholders will be notified of such a decision, for instance, via the Company's website at www.manulifeglobalfund.com*;

- **Suspensions**: Enhancement of disclosures to clarify, amongst others, that (i) where a Sub-Fund has multiple Classes, the suspension of issue, redemption and switching of Shares shall apply to all such Classes, and (ii) to the extent required by applicable regulations, any suspension shall be applied to subscriptions, redemptions and switching simultaneously. In addition, subject to the approval of the Shareholders to amend the Articles of Incorporation of the Company (the "**Articles**") as detailed below, an additional ground of suspensions is proposed to be included, namely, where (in the opinion of the Directors) exceptional circumstances make it impracticable or unfair to allow Shareholders to continue dealing in the Shares;

- **Redemption in-kind**: Enhancement of disclosures to clarify that the Company has an existing right under the current Articles to satisfy redemption requests by way of redemption in-kind. For the avoidance of doubt, redemption in-kind is not currently being treated as one of the LMTs for the purposes of the UCITS Directive nor is it currently available to any Shareholder of the Company. Where redemption in-kind is to be used as a LMT and/or made available to Shareholders in the future, it shall only be offered to professional investors and prior consent from the redeeming Shareholder will be obtained before redemption in-kind can be effected; and

* This website has not been reviewed by the SFC.

- **Side pockets**: Enhancement of disclosures to clarify that side pocketing is available as one of the LMTs pursuant to applicable LMT regulations, in order to mitigate liquidity risks relating to assets held by a Sub-Fund whose economic or legal characteristics have changed significantly or become uncertain due to exceptional circumstances.

Separately, to better align with the current regulatory framework and to implement the relevant updates relating to LMTs as described above, the Management Company and the Company propose to amend the Articles, subject to the approval of the Shareholders by way of an Extraordinary General Meeting. Please refer to the Notice of Extraordinary General Meeting of the Shareholders dated 20 August 2026 for more details of the proposed changes relating to LMT as well as other proposed reforms of the Articles.

3. *Other miscellaneous updates*

Please also take note of the following miscellaneous updates to the Revised Prospectus (and where applicable, the Hong Kong Covering Document):

(a) change(s) to the board of directors of the Management Company;

(b) in light of the upcoming termination of Asia Dynamic Income Fund and Global Climate Action Fund on 15 September 2026, the removal of disclosures and references relating to the Sub-Funds from the Revised Prospectus. For Hong Kong Shareholders only, please note that, as of the date of the Revised Prospectus, the Sub-Funds will no longer be offered to the public in Hong Kong, although each of them will remain authorised by the SFC; and

(c) other enhancement and/or simplification of disclosures, administrative, editorial and/or clarificatory updates.

If you do not agree with such changes, you may apply to redeem or to switch your holding in the relevant Sub-Fund(s) to Shares of the same Class or Category in any other Sub-Fund(s), subject to switching charges but free of redemption charges, in accordance with the Offering Documents. However, your bank or financial adviser may charge you fees in respect of such switching/redemption instructions. You are advised to contact your bank, distributor or financial adviser should you have any questions.

You can only switch your holding into Shares of the same Class or Category in the same Sub-Fund or another Sub-Fund, which is offered or sold in your jurisdiction pursuant to the provisions of the relevant offering documents, and such switch is subject to all applicable minimum initial investment amount and minimum holding requirements as well as investor eligibility criteria being complied with. Please refer to the Prospectus for further details of the features of each Class. You are reminded to seek your own advice as to the suitability of any alternative investment option.

In the case of redemption, the redemption proceeds will be paid to you in accordance with the provisions of the Prospectus. In the case of a switch, the conversion proceeds will be utilised to purchase Shares of Sub-Fund(s) specified by you at the share price(s) applicable in accordance with the provisions of the Prospectus (and for Hong Kong Shareholders only, the Hong Kong Covering Document). A switch or redemption of your Shares may affect your tax position. You should therefore seek independent professional advice on any applicable tax in the country of your respective citizenship, domicile or residence.

General

For Hong Kong Shareholders Only: The Prospectus, the Hong Kong Covering Document and the product key fact statements of each Sub-Fund are available during usual business hours on any weekday (Saturdays and public holidays excepted) at the office of the Hong Kong Representative free of charge and are also available at www.manulifeim.com.hk*.

* This website has not been reviewed by the SFC.

Should you have any questions or require any further information about any of the matters set out in this Notice, you may contact the Administrator of the Company, Citibank Europe plc, Luxembourg Branch, at telephone number (352) 45 14 14 316 or fax number (352) 45 14 14 850 or the Hong Kong Distributor, Manulife Investment Management (Hong Kong) Limited, at telephone number (852) 2108 1110 or fax number (852) 2810 9510 at any time during normal business hours, or your bank, distributor or financial adviser.

Yours faithfully

Board
For and on behalf of Manulife Global Fund